

IN HOUSE SURGERIES

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Our workplace financial surgeries can do more than simply improve the financial health of your employees.

They can result in rewarding benefits for your company too - from better staff retention, reduced sickness and even a positive impact on your bottom line.

Employees who are less distracted by financial concerns are likely to be more productive and display greater loyalty improving staff retention and reducing the costs associated with recruitment and training.

Either standalone or as part of an Employee Benefits package, in-house surgeries can reduce administrative burdens and allow HR and Management to focus on other areas of business.

Value

It is worth considering that the perceived value of an Employee Benefits scheme far outweighs the actual cost and in many cases, certain benefits can be tax deductible saving both the employee and employer.

Ultimately this means, financial help for your employees and improved productivity for your business.

An Independent Financial Adviser Can Help

- Ensure a personal tragedy does not turn into a financial crisis
- Reduce stress related illness with budgeting plans
- Provide an unbiased view to determine realistic goals
- Keep track of goals to ensure that these remain achievable
- Incorporate tax planning and help to reduce tax via savings schemes, trust planning or careful income planning such as introducing salary sacrifice (Individual advice should be taken in relation to salary sacrifice)
- Ultimately give peace of mind



Find out more visit our website
www.nurturefp.co.uk

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So who are we?

Nurture Financial Planning Ltd is an Independent Financial Advisory company. We have expert advisers able to provide advice on a one to one basis, groups or at board level in all manner of financial areas including personal financial planning such as savings and investments, financial protection, retirement, estate planning, care fees planning, business financial advice such as shareholder protection, key person, SIPP's, employee benefits and much more.

Of course, it helps to get a clear starting point and we can help you to identify your true needs and goals before formulating a realistic plan to achieve them.

What else can we offer?

Market updates and commentary.

Articles on topical issues such as estate planning and long term care.



Q & A's

- As an employer will I be held responsible for any individual employee's fees? No not unless you have provided express permission to do so.
- Can you see me at work? Yes meetings can be arranged at mutually convenient times at locations to suit.
- I would like to implement a full Employees Benefits package but don't know where to start. Can you help? Yes we have expert advisers who are able to arrange a full scheme on your behalf and guide you through the related administrative requirements.

Help promote financial wellness in your workplace and Nurture your employees with Nurture Financial Planning.

How are we remunerated?

Our time is funded either by a set fee, agreed by you or by the scheme provider where applicable.

Next steps

To find out more either visit our website using the link below or call 0844 800 3370 to arrange a consultation with one of our expert advisers.

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